

MARKET-LINKED DEBENTURE VALUATION

Issuer: India Infoline Finance Limited

Security Details:

Valuation per Rs.100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 15 th Sept 2020
U04	INE866I08253	10-year G-sec price	28-Aug-18	25-Aug-28	Rs. 10,00,000	113.37
C11	INE866I07BR8	10-year G-sec price	06-Sep-18	21-Apr-20	Rs. 10,00,000	Matured
C12	INE866I07BS6	10-year G-sec price	11-Sep-18	27-Apr-20	Rs. 10,00,000	Matured
C13	INE866I07BT4	10-year G-sec price	26-Sep-18	10-Jan-20	Rs. 10,00,000	Matured
D2	INE866I07CG9	10-year G-sec price	09-Apr-19	09-Jul-20	Rs. 10,00,000	Matured
I-043 Type II	INE866I07AP4	Nifty 50	18-Dec-15	18-Jan-19	Rs. 10,00,000	Matured
D3 Option-I	INE866I07CH7	Nifty 50	26-Jun-19	27-Sep-21	Rs. 100,000	111.89
D3 Option-II	INE866I07CI5	Nifty 50	26-Jun-19	27-Sep-22	Rs. 100,000	107.49
D3 Option-III	INE866I07CH7	Nifty 50	17-Jul-19	27-Sep-21	Rs. 100,000	111.89
G1	INE866I08329	10-year G-sec price	31-Oct-19	21-Oct-21	Rs. 10,00,000	107.79
G2	INE866I08337	10-year G-sec price	19-Nov-19	22-Nov-21	Rs. 10,00,000	107.26

*Issue Date is Deemed Date of Allotment

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

Published by

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